

FSC GCC Fixed Income Report

11/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.89	4.875	98.87	99.32	5.67	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.98	5.375	99.43	99.96	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.98	6.500	99.74	100.53	6.46	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.26	4.750	98.14	98.64	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.85	5.625	100.42	100.97	5.34	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.85	6.750	101.64	102.41	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.87	6.250	103.14	103.75	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.87	7.000	104.79	105.58	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.62	6.750	103.85	104.39	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.63	7.375	110.52	111.17	5.71	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.26	4.875	98.13	98.82	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.63	5.932	100.35	100.94	5.31	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.01	4.750	97.90	98.10	5.77	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.15	3.958	97.61	97.67	6.09	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.66	5.200	98.87	99.12	5.47	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.17	5.196	98.39	98.66	5.66	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.15	5.125	97.96	98.34	5.58	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.89	5.800	99.88	100.26	5.75	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.11	6.625	103.09	103.47	5.66	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.56	100.51	10.24	04/06/2026	7.37	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.09	3.125	92.01	92.40	4.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.14	3.125	96.44	96.86	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.22	1.625	88.54	88.96	4.53	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.51	3.000	67.93	68.62	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.51	1.875	82.98	83.44	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.58	4.125	84.37	85.09	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.58	3.125	94.98	95.43	4.52	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.55	3.125	70.38	71.11	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.09	3.875	80.22	80.97	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.97	1.700	82.98	83.40	4.50	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.37	4.000	65.02	65.92	6.80	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.99	3.625	83.85	84.72	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.55	5.625	94.11	94.87	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.87	6.250	82.77	83.71	7.69	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.87	6.000	100.92	101.57	6.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.87	5.250	88.70	89.49	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.87	4.250	92.99	93.73	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.51	5.450	91.37	92.18	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.18	5.625	90.03	90.79	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.26	9.750	128.11	129.01	4.39	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.85	6.400	113.45	114.29	5.08	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.52	6.750	100.68	101.44	6.43	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.52	6.000	82.59	83.56	7.59	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.85	5.250	93.89	94.57	5.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.10	4.000	98.44	98.76	5.18	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.09	4.500	97.77	98.26	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.09	4.375	97.76	98.22	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.61	3.250	90.61	91.14	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.61	2.900	96.40	96.80	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.97	0.625	84.43	85.25	3.40	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.98	3.625	95.73	96.15	4.70	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.06	7.363	101.72	102.55	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.07	7.163	100.04	100.09	5.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.33	7.258	100.62	101.23	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.67	6.794	99.95	100.77	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.26	7.905	101.77	102.34	5.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.01	7.085	100.00	100.00	6.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2019	20/01/2026	1.94	6.000	101.24	101.91	6.28	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.27	6.815	100.11	100.23	5.88	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.62	6.757	99.94	100.56	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.12	7.108	100.03	100.10	6.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.04)	-	#N/A N/A	#N/A N/A	-	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.46	7.305	100.87	101.99	5.85	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.19	7.187	100.13	100.25	5.84	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.21	7.199	100.15	100.27	5.85	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.64	6.875	116.73	117.57	5.33	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.32	6.991	100.54	100.61	6.60	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.62	6.500	112.14	112.90	5.10	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.62	6.500	112.28	113.04	5.09	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.70	6.500	103.62	104.40	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.30	6.850	108.59	109.49	5.81	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.56	6.875	101.18	101.81	5.64	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.65	7.625	100.38	100.58	6.78	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.65	8.375	107.71	108.38	6.26	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.08	6.777	99.47	100.20	6.64	-	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.67	6.250	99.75	100.20	5.93	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.60	6.250	101.84	102.52	5.78	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.62	7.500	102.59	102.83	6.60	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.88	7.500	99.44	99.65	7.91	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.97	6.831	98.03	98.69	7.18	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.39	6.860	98.41	99.18	7.10	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.97	6.645	99.72	100.38	6.24	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.48	6.870	97.72	98.38	7.26	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.91	6.928	100.87	101.27	5.49	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.08	6.835	99.97	100.02	6.50	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.50	7.083	100.57	100.82	5.40	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.00)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.50	7.082	100.56	100.81	5.43	-	AT MATURITY	